


IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Applicant : Cy A. Stein et al.
Serial No. : 10/002,884
Filed : November 2, 2001
For : PEPTIDES THAT DELIVER ANTISENSE OLIGONUCLEOTIDES
WHICH DOWNREGULATE PROTEIN EXPRESSION IN CELLS



1185 Avenue of the Americas
New York, New York 10036
May 20, 2002

Assistant Commissioner for Patents
BOX SEQUENCE
PO BOX 2327
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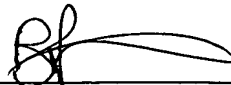
Sir:

STATEMENT IN ACCORDANCE WITH 37 C.F.R. §1.821(f)

In accordance with 37 C.F.R. §1.821(f), I hereby certify that the computer readable form containing the nucleic acid and/or amino acid sequences required by 37 C.F.R. §1.821(e) and submitted herewith in connection with the above-identified application contains the same information as the written "Sequence Listing" (3 pages) that is submitted herewith in connection with the above-identified application.

I hereby declare that all statements made herein of my own knowledge are true and that all statements made on information and belief are believed to be true; and further that these were made with the knowledge that wilful false statements and the like so made are punishable by fine or imprisonment, or both, under Section 1001 of Title 18 of the United States Code and that such wilful false statements may jeopardize the validity of the application or any patent issued thereon.

Respectfully submitted,



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Exhibit C